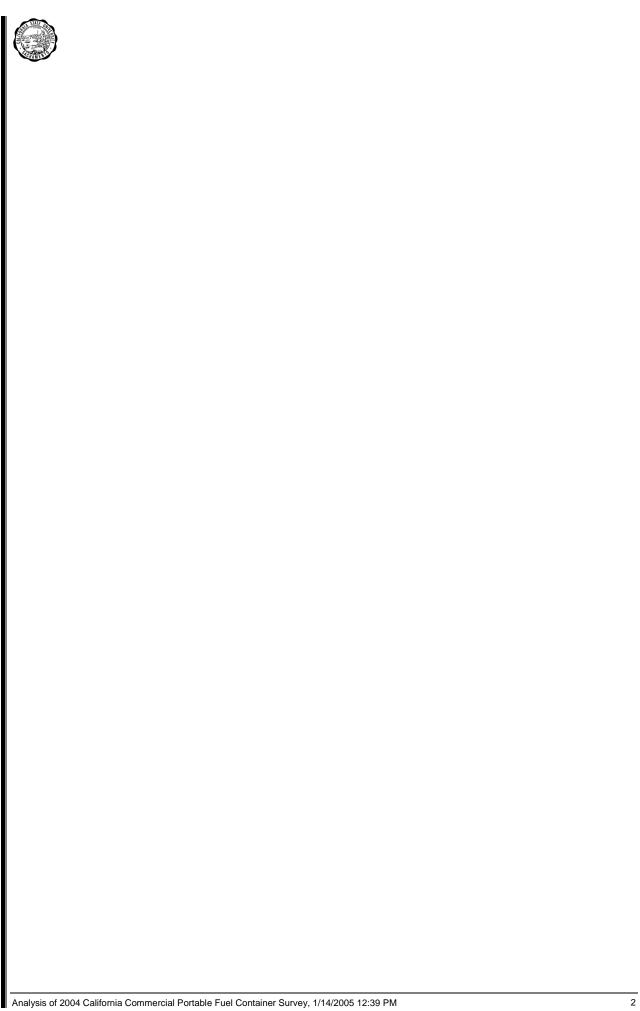
ANALYSIS OF THE 2004 CALIFORNIA COMMERCIAL PORTABLE FUEL CONTAINER SURVEY Prepared for the California Air Resources Board by the Institute for Social Research at California State University, Sacramento

January 2005



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Section 1: Methodology

Table 1.1 Survey Response Rates by Industry Category

	Percent				Number of cases			
Industry Category ^a	Complete interview	Partial interview	Refusal	Total	Complete Interview	Partial interview	Refusal	Total
Crop production	69%	4%	27%	100%	78	4	31	113
Animal production	71%	0%	29%	100%	51	0	21	72
Forestry and logging	93%	0%	7%	100%	25	0	2	27
Construction	79%	2%	20%	100%	206	4	52	262
Retail	91%	0%	9%	100%	50	0	5	55
Motor vehicle towing	59%	5%	35%	100%	54	5	32	91
Exterminating and pest control services	83%	6%	11%	100%	15	1	2	18
Landscaping services	63%	5%	33%	100%	105	8	55	168
Educational services	77%	4%	19%	100%	63	3	15	81
Sports and recreation	73%	1%	26%	100%	51	1	18	70
Accommodation	72%	1%	26%	100%	48	1	18	67
Repair and maintenance services	71%	3%	26%	100%	102	5	37	144
Cemeteries and crematories	66%	0%	34%	100%	27	0	14	41
Total	72%	3%	25%	100%	875	32	302	1,209

^a See Table 1.2 for a detailed description of the 6-digit industry North American Industrial Classification System (NAICS) codes included in each category. In order to describe the ownership and use patterns for each industry category, the sample was stratified and quotas were set for the number of interviews to be completed in each category.

Table 1.2 Description of North American Industrial Classification (NAICS) Codes and Categories Used for Sample Stratification

			Calif Busine	ornia esses ^a		esses iewed
Industry Category	6-digit Inc	dustry Code Description	Number	Percent	Number	Percen
Crop production	111310	Orange groves	255	.3%	2	.29
	111320	Citrus (except orange) groves	339	.4%	5	.6%
	111331	Apple orchards	174	.2%	5	.6%
	111332	Grape vineyards	1,912	2.3%	27	3.19
	111335	Tree nut farming	1,616	2.0%	14	1.6%
	111336	Fruit and tree nut combination farming	12	.0%	0	
	111339	Other non-citrus fruit farming	1,037	1.3%	8	.9%
	111421	Nursery and tree production	594	.7%	8	.9%
	111422	Floriculture production	513	.6%	9	1.0%
nimal production	112111	Beef cattle ranching and farming	804	1.0%	12	1.49
	112112	Cattle feedlots	267	.3%	11	1.3%
	112120	Dairy cattle and milk production	1,114	1.4%	15	1.79
	112210	Hog and pig farming	34	.0%	0	
	112310	Chicken egg production	64	.1%	4	.5%
	112320	Broilers and other meat type chicken production	17	.0%	1	.19
	112330	Turkey production	43	.1%		,
	112340	Poultry hatcheries	28	.0%	1	.19
	112390	Other poultry production	32		0	,
	112410	Sheep farming	86	.1%	_	.59
	112420	Goat farming	27	.0%	0	.0
	112511	Finfish farming and fish hatcheries	83	.0%		
		Shellfish farming	4		0	.5
	112512	<u> </u>		.0%		
	112519	Other animal aquaculture	16	.0%	0	
orestry and logging	113110	Timber tract operations	26	.0%	2	.29
	113210	Forest nurseries and gathering forest products	26	.0%	3	.3%
	113310	Logging	296	.4%	20	2.39
onstruction	236115	New single-family housing construction	18,970	23.2%	143	16.3%
	236116	New multifamily housing construction	159	.2%	0	-
	236117	New housing operative builders	572	.7%	7	.89
	236118	Residential remodelers	5,273	6.4%	56	6.4%
Retail	444210	Outdoor power equipment stores	253	.3%	14	1.6%
	444220	Nursery and garden centers	1,369	1.7%	36	4.19
Notor vehicle towing	488410	Motor vehicle towing	1,886	2.3%	54	6.2%
xterminating and pest control services	561710	Exterminating and pest control services	2,064	2.5%	15	1.79
andscaping services	561730	Landscaping services	7,826	9.6%	105	12.0%
ducational services	611110	Elementary and secondary schools	11,573	14.1%	54	6.29
	611210	Junior colleges	246	.3%	0	-
	611310	Colleges, universities and professional schools	1,358	1.7%	7	.8%
	611513	Apprenticeship training	26	.0%	0	
	611519	Other technical and trade schools	774	.9%	2	.29
ports and recreation	711211	Sports teams and clubs	204	.2%	3	
	711212	Racetracks	169	.2%	9	1.09
	712130	Zoos and botanical gardens	102			.19
	712190	Nature parks and other similar institutions	36	.0%	0	,
	713110	Amusement and theme parks	590	.7%	10	1.19
	713910	Golf courses and country clubs	856	1.0%	13	1.59
	713910	Marinas	447	.5%	15	1.79
ccommodation						
ccommodation	721191	Bed and breakfast inns	791	1.0%	18	2.19
	721211	RV parks and campgrounds	238	.3%	3	
	721214	Recreational, vacation camps (except campgrounds)	985	1.2%	27	3.19
epair and maintenance services	811111	General automotive repair	14,413	17.6%	98	11.29
	811411	Home and garden equipment repair and maintenance	631	.8%	4	.5%
	812220	Cemeteries and crematories	697	.9%	27	3.1%
Cemeteries and crematories	012220	Completing and organization				

^a Source: January 2005 Dun & Bradstreet business database. The industries which might be expected to use portable fuel containers were selected by staff from the California Air Resources Board and the CSUS Institute for Social Research. Use of portable fuel containers by city, county, state and federal agencies has not been included in the survey.

Table 1.3 County Distribution for California Businesses and Businesses Interviewed

		California Businesses ^a		esses iewed
County	Number	Percent	Number	Percent
Alameda	3,071	3.7%	31	3.5%
Alpine	9	.0%	0	
Amador	193	.2%	1	.1%
Butte	969	1.2%	9	1.0%
Calaveras	236	.3%	2	.2%
Colusa	117	.1%	2	.2%
Contra Costa	2,277	2.8%	25	2.9%
Del Norte	114	.1%	1	.1%
El Dorado	813	1.0%	12	1.4%
Fresno	2,751	3.4%	26	3.0%
Glenn	213	.3%	2	.2%
Humboldt	585	.7%	11	1.3%
Imperial	264	.3%	7	.8%
Inyo	88	.1%	1	.1%
Kern	1,671	2.0%	21	2.4%
Kings	323	.4%	6	.7%
Lake	290	.4%	4	.5%
_assen	125	.2%	0	
Los Angeles	15,461	18.9%	132	15.1%
Madera	510	.6%	5	.6%
Marin	1,095	1.3%	14	1.6%
Mariposa	93	.1%	0	
Mendocino	601	.7%	6	.7%
Merced	830	1.0%	17	1.9%
Modoc	57	.1%	3	.3%
Mono	87	.1%	0	4.40/
Monterey	1,049	1.3%	10	1.1%
Napa	753	.9%	10	1.1%
Nevada	611	.7%	5	.6%
Orange	5,963	7.3%	67	7.7%
Placer	1,022	1.2%	8	.9%
Plumas	137	.2%	2	.2%
Riverside Sacramento	3,787 2,748	4.6% 3.4%	51 15	5.8% 1.7%
San Benito	2,748 174	.2%	2	.2%
San Bernardino	3,536	4.3%	30	3.4%
San Diego	6,235	7.6%	78	8.9%
San Francisco	1,368	1.7%	9	1.0%
San Joaquin	1,710	2.1%	19	2.2%
San Luis Obispo	1,207	1.5%	10	1.1%
San Mateo	1,859	2.3%	21	2.4%
Santa Barbara	1,244	1.5%	9	1.0%
Santa Clara	3,481	4.2%	48	5.5%
Santa Cruz	1,075	1.3%	8	.9%
Shasta	754	.9%	14	1.6%
Sierra	22	.0%	0	
Siskiyou	293	.4%	7	.8%
Solano	807	1.0%	10	1.1%
Sonoma	2,081	2.5%	29	3.3%
Stanislaus	1,826	2.2%	23	2.6%
Sutter	393	.5%	3	.3%
Гећата	320	.4%	3	.3%
Trinity	69	.1%	3	.3%
Tulare	1,489	1.8%	12	1.4%
Tuolumne	307	.4%	2	.2%
Ventura	1,987	2.4%	25	2.9%
Yolo	594	.7%	3	.3%
Yuba	183	.2%	1	.1%
Total	81,927	100.0%	875	100.0%

^a Source: January 2005 Dun & Bradstreet business database for 53 selected NAICS codes.

Table 1.4 Computation of Weights to Adjust for Stratification by Industry Category

		ornia esses ^a		esses riewed	Differ-		New weighted
Industry Category	Number	Percent	Number	Percent	ence ^b	Weight	number
Crop production	6,452	8%	78	9%	1%	.8834	68.91
Animal production	2,619	3%	51	6%	3%	.5485	27.97
Forestry and logging	348	0%	25	3%	2%	.1487	3.72
Construction	24,974	30%	206	24%	-7%	1.2948	266.73
Retail	1,622	2%	50	6%	4%	.3465	17.33
Motor vehicle towing	1,886	2%	54	6%	4%	.3730	20.14
Exterminating and pest control services	2,064	3%	15	2%	-1%	1.4696	22.04
Landscaping services	7,826	10%	105	12%	2%	.7960	83.58
Educational services	13,977	17%	63	7%	-10%	2.3695	149.28
Sports and recreation	2,404	3%	51	6%	3%	.5034	25.67
Accommodation	2,014	2%	48	5%	3%	.4481	21.51
Repair and maintenance services	15,044	18%	102	12%	-7%	1.5752	160.67
Cemeteries and crematories	697	1%	27	3%	2%	.2757	7.44
Total	81,927	100%	875	100%			874.99

^a Source: January 2005 Dun & Bradstreet business database for 53 selected NAICS codes.

Table 1.5 Computation of Weights to Adjust for the Number of Businesses by Region [South Coast Air Quality District (AQD) and Remainder of State]

			fornia essesª		nesses iewed ^b	Differ-		New weighted
Region		Number	Percent	Number	Percent	ence ^c	Weight	number
South	Los Angeles	15,461	18.9%	153.15	17.5%	-1.4%	1.0782	165.13
Coast AQD	Orange	5,963	7.3%	76	8.7%	1.4%	.8380	63.69
	Riverside	3,787	4.6%	56.47	6.5%	1.8%	.7162	40.45
	San Bernardino	3,536	4.3%	33.02	3.8%	5%	1.1437	37.77
Remainder of	f state	53,180	64.9%	556.36	63.6%	-1.3%	1.0209	567.98
Total		81,927	100.0%	875	100.0%			875.00

^a Source: January 2005 Dun & Bradstreet business database for 53 selected NAICS codes.

^b Difference between percent distribution for businesses interviewed and statewide distribution.

^b The number of businesses interviewed shown here is weighted (as described in Table 1.4) to adjust for stratification by industry category. These numbers are different than those shown in Table 1.3, which shows the unweighted number of businesses interviewed in each county.

 $^{^{\}circ}\,$ Difference between percent distribution for businesses interviewed and statewide distribution.

Section 2: Summary of Survey Responses¹

Table 2.1 Percent of Businesses Owning Portable Fuel Containers

		Percent			Number of cases		
	Yes	No	Total	Yes	No	Total	
Spill-proof red plastic	39.4%	60.6%	100.0%	344	530	874	
Blue plastic	2.3%	97.7%	100.0%	20	846	866	
5-gallon plastic jug	3.9%	96.0%	99.9%	34	831	866	
Metal	20.7%	79.4%	100.1%	179	686	864	
All types ²	53.4%	46.6%	100.0%	467	408	875	

Table 2.2 Mean Number of Containers per Business

		All bus	All businesses		nesses who ype of PFC
		Mean	Number of cases	Mean	Number of cases
All PFCs	Spill-proof red plastic	1.32	874	3.36	344
	Blue plastic	.05	866	2.37	20
	5-gallon plastic jug	.14	866	3.56	34
	Metal	1.22	864	5.91	179
	All types	2.73	864	5.16	457
PFCs used	Spill-proof red plastic	1.32	874	3.36	344
for gas or 2-stroke fuel ³	Blue plastic	.04	866	2.63	12
2 Stroke raci	5-gallon plastic jug	.11	866	4.08	23
	Metal	1.22	864	5.91	179
	All types	2.67	864	5.08	454

Table 2.3 Mean Container Capacity

	Mean	Number of cases
Spill-proof red plastic	3.43	344
Blue plastic	3.97	12
5-gallon plastic jug⁴	5.00	23
Metal	3.93	176
All types	3.63	464

¹ All tables in the remainder of this report summarize data weighted to adjust for stratification by industry category and region. The weighting process produces fractions of cases. Due to rounding, the number of cases may not sum exactly to the total.

² Throughout this report, the term "all types of portable fuel containers" is used to refer to all types of portable fuel containers *for which current survey information was collected.* For example, the survey did not ask about the number of older red plastic containers *without* spill-proof spouts. It should also be noted that the survey, including the introduction, specifically asked about "gas cans" and therefore it is likely that some businesses using fuel containers only for diesel were not counted.

³ Respondents reporting ownership of blue plastic gasoline/kerosene cans or 5-gallon plastic jugs were asked how many containers were used for gasoline or two-stroke fuel. Eight of the twenty businesses (40%) that own blue cans do not use them for gasoline. Eleven of the thirty-four businesses (32%) that own 5-gallon plastic jugs do not use them gasoline or 2-stroke fuel. It is assumed that spill-proof red plastic and metal gas cans are used only for gasoline or two-stroke fuel. Capacity and refill Information was collected only for containers used for gasoline or 2-stroke fuel.

⁴ Although all of these containers are by definition 5-gallon containers, they are included in tables describing capacity to show their contribution to overall container capacity.

Table 2.4 Percent Distribution of Container Capacity

	Percent				
	1-gallon	2-gallon	5-gallon	Total	Number of cases
Spill-proof red plastic	14.2%	36.5%	49.2%	100.0%	344
Blue plastic	25.7%	.0%	74.3%	100.0%	12
5-gallon plastic jug			100.0%	100.0%	23
Metal	9.8%	24.7%	65.4%	100.0%	176
All types	12.3%	31.7%	55.9%	100.0%	464

Table 2.5. Mean Number of Refills per Container per Day

	Mean	Number of cases
Spill-proof red plastic	.16	335
Blue plastic	.16	12
5-gallon plastic jug	.45	21
Metal	.15	174
All types	.16	450

Table 2.6. Frequency of Container Use^a

	Percent	Number of cases
Daily, about 5-7 times a week	23.3%	83
Several (2-4) times a week	19.9%	71
About once a week	6.1%	22
Several (2-3) times a month	16.6%	60
About once a month	14.7%	53
Less than once a month	19.4%	69
Total	100.0%	358

^a This question asked: So far we've been talking about how many times you refill these containers. Now I need to find out how frequently you use them.

Table 2.7 Responses to Questions Regarding Problems with New Spouts

		Percent	Number of cases
Have you or your co-workers	Yes	16.4%	56
experienced any problems filling equipment using the new spouts?	No	83.6%	286
equipment using the new spouts.	Total	100.0%	342
Have you (or your co-workers)	Yes	16.7%	57
had any problems with spillage?	No	83.3%	285
	Total	100.0%	342
Have you (or your co-workers)	Yes, spout broke	3.9%	13
ever had any problems with the container or the spout breaking?	Yes, container broke	3.6%	12
container of the spout breaking:	No, no breakage	92.6%	311
	Total	100.0%	336
Have you (or your co-workers)	Yes	9.2%	31
ever had to modify the container to make it work to your satisfaction?	No	90.8%	305
to make it work to your satisfaction:	Total	100.0%	336

Table 2.8 Summary of Types of Comments about Spill-Proof Red Plastic Containers^a

		Percent	Number of cases
Are there any comments you	No problems with containers	19.9%	67
would like to make about the new red plastic gas cans?	Identified one or more problems with the containers	20.2%	68
new rea plastic gas cans.	No comment	59.8%	201
	Total	100.0%	336

^a This was an open-ended question. The summary presented here is based on a review of responses for those who reported ownership and use of the new containers.

Table 2.9 Detail on Comments about Spill-Proof Red Plastic Containers

		Number of cases
Positive	Good	9
comments	Improved	1
	Easy to handle	6
Problems identified	Difficult to use	56
	Problems with spout	18
	Too slow	13
	Spills	6
	Breaks	4
	Problems in heat	2
	Expensive	3
	Doesn't work with some equipment	3
	Leaks	2

Section 3: Summary of Survey Responses by Industry Category

Table 3.1 Percent of Businesses Owning Portable Fuel Containers by Industry Category⁵

		Percent of	businesses who	own PFC:		
	Spill-proof red plastic	Blue plastic	5-gallon plastic jug	Metal	Any type	Number of cases
Crop production	31.4%	4.3%	10.0%	33.3%	52.2%	69-70
Animal production	46.4%	.0%	3.7%	14.8%	57.1%	27-28
Forestry and logging	50.0%	.0%	.0%	25.0%	50.0%	3-4
Construction	37.9%	2.3%	3.9%	5.8%	39.4%	258-264
Retail	47.1%	5.6%	5.6%	5.9%	52.9%	17-18
Towing	70.0%	10.5%	5.3%	31.6%	85.0%	19-20
Exterminating and pest control services	.0%	.0%	.0%	.0%	.0%	22
Landscaping	53.0%	6.0%	4.8%	15.7%	63.1%	83-84
Educational services	31.3%	.0%	2.0%	45.0%	68.0%	148-150
Sports and recreation	36.0%	4.0%	11.5%	28.0%	52.0%	25-26
Accommodation	42.9%	.0%	4.5%	22.7%	54.5%	21-22
Repair and maintenance services	45.3%	1.3%	3.1%	21.9%	61.3%	160-161
Cemeteries and crematories	37.5%	.0%	.0%	28.6%	57.1%	7-8
Total	39.4%	2.3%	3.9%	20.7%	53.4%	862-873

⁵ Follow-up phone calls were made to a sample of businesses indicating that they do not own or use portable fuel containers (PFCs). Many businesses in four categories (education, sports and recreation, accommodation, and cemeteries and crematories) contract out their landscape maintenance services. Other businesses, including those in the construction and landscaping services category, have their own fuel tanks on-site. Other businesses in the landscaping category provide a variety of services that do not require small gasoline powered engines. Examples include street sweeping, hydroseeding, sod laying/turf installation, plant and shrub maintenance in buildings and tropical plant maintenance services. Within another category in which close to 100% use was expected - towing services -- we found than only towing services that have contracts with police or auto clubs are required to carry PFCs on their trucks. So a number of towing services only do transports and tire changes. Others only tow wrecks, do repossessions, or just tow big rigs.

Table 3.2 Mean Number of Containers per Business by Industry Category^a

			All	busines	ses				usinesse at type o		
		Spill- proof red plastic	Blue plastic	5- gallon plastic jug	Metal	All types	Spill- proof red plastic	Blue plastic	5- gallon plastic jug	Metal	All types
Mean	Crop production	.67	.07	.10	.60	1.43	2.16	1.50	2.00	1.79	2.74
	Animal production	1.32	.00	.03	.27	1.60	2.86		1.00	2.00	2.88
	Forestry and logging	1.56	.00	.00	.16	1.73	3.80			1.00	3.50
	Construction	1.12	.00	.12	.10	1.32	2.96		8.00	1.63	3.39
	Retail	2.57	.07	.21	.46	3.32	5.57	2.00	6.00	6.50	6.23
	Towing	5.59	.45	.02	2.52	8.68	7.97	7.31	1.00	8.54	9.96
	Exterminating and pest control services	.00	.00	.00	.00	.00					
	Landscaping	1.93	.04	.08	.29	2.34	3.64	1.00	3.00	1.87	3.74
	Educational services	1.34	.00	.11	5.17	6.62	4.23		5.00	11.48	9.66
	Sports and recreation	2.77	.25	.85	1.04	4.91	7.49	6.00	7.31	3.54	9.45
	Accommodation	1.26	.00	.07	.81	2.11	2.94		2.00	3.84	3.78
	Repair and maintenance services	.93	.04	.03	.50	1.43	2.05	3.00	1.00	2.28	2.39
	Cemeteries and crematories	.64	.00	.00	1.42	2.06	1.69			4.70	3.76
	Total	1.32	.04	.11	1.22	2.67	3.36	2.63	4.08	5.91	5.02
Number	Crop production	70	70	70	70	70	22	3	3	23	36
of cases	Animal production	28	27	27	27	27	13		1	4	16
	Forestry and logging	4	4	4	4	4	2			1	2
	Construction	265	259	259	259	259	100		4	15	104
	Retail	18	18	18	18	18	8	1	1	1	9
	Towing	20	19	19	19	19	14	1	0	6	17
	Exterminating and pest control services	22	22	22	22	22					
	Landscaping	84	84	84	83	83	44	4	2	13	52
	Educational services	150	148	148	148	148	47		3	67	102
	Sports and recreation	26	26	26	26	26	9	1	3	7	13
	Accommodation	21	22	22	22	21	9		1	5	12
	Repair and maintenance services	160	160	160	160	160	73	2	5	35	96
	Cemeteries and crematories	7	7	7	7	7	3			2	4
	Total	874	866	866	864	864	344	12	23	179	464

^a Only containers used for gas or 2-stroke fuel.

Table 3.3 Mean Container Capacity by Industry Category

			Mean				Nun	nber of ca	ases	
	Spill- proof red plastic	Blue plastic	5- gallon plastic jug	Metal	All types	Spill- proof red plastic	Blue plastic	5- gallon plastic jug	Metal	All types
Crop production	3.07	3.00	5.00	4.36	3.89	22	3	3	23	36
Animal production	3.24		5.00	2.54	3.29	13	0	1	4	16
Forestry and logging	3.96			5.00	4.13	2	0	0	1	2
Construction	3.75		5.00	5.00	3.93	100	0	4	15	104
Retail	3.06	3.00	5.00	4.31	3.26	8	1	1	1	9
Towing	4.10	5.00		4.81	4.34	14	1	0	6	17
Landscaping	3.15	3.72	5.00	3.30	3.23	44	4	2	13	52
Educational services	3.22		5.00	3.49	3.46	47	0	3	67	102
Sports and recreation	2.61	5.00	5.00	4.12	3.22	9	1	3	7	13
Accommodation	3.25		5.00	4.55	3.81	9	0	1	5	12
Repair and maintenance services	3.42	5.00	5.00	4.02	3.57	73	2	5	33	96
Cemeteries and crematories	4.04			4.80	4.48	3	0	-0	2	4
Total	3.43	3.97	5.00	3.93	3.63	344	12	23	176	464

Table 3.4 Mean Number of Refills per Container per Day by Industry Category

		Spill-proof red plastic	Blue plastic	5-gallon plastic jug	Metal	All types
Mean	Crop production	.06	.16	.10	.03	.06
	Animal production	.10		.03	.03	.09
	Forestry and logging	.24			.02	.18
	Construction	.08		.03	.12	.07
	Retail	.09	.12	2.99	.21	.18
	Towing	1.24	.24	.43	.30	1.06
	Landscaping	.24	.04	.04	.09	.21
	Educational services	.11		.71	.25	.20
	Sports and recreation	.33	.71	1.08	.18	.33
	Accommodation	.09		.03	.05	.07
	Repair and maintenance services	.08	.03	.57	.06	.07
	Cemeteries and crematories	.24			.34	.21
	Total	.16	.16	.45	.15	.16
Number	Crop production	22	3	3	22	35
of cases	Animal production	12		1	4	15
	Forestry and logging	2			1	2
	Construction	100		4	15	104
	Retail	8	1	1	1	9
	Towing	13	1	0	5	15
	Landscaping	43	4	2	13	51
	Educational services	44		3	67	99
	Sports and recreation	9	1	3	7	13
	Accommodation	9		1	5	12
	Repair and maintenance services	70	2	2	33	91
	Cemeteries and crematories	3			2	4
	Total	335	12	21	174	450

Table 3.5 Frequency of Container Use by Industry Category

	Daily	Several times a week	About once a week	Several times a month	About once a month	Less than once a month	Total	Number of cases
Crop production	22.7%	31.8%	9.1%	13.6%	13.6%	9.1%	100.0%	22
Animal production	7.7%	15.4%	7.7%	7.7%	7.7%	53.8%	100.0%	13
Forestry and logging	.0%	50.0%	.0%	50.0%	.0%	.0%	100.0%	2
Construction	10.4%	18.8%	4.2%	19.8%	35.4%	11.5%	100.0%	96
Retail	.0%	22.2%	33.3%	.0%	11.1%	33.3%	100.0%	9
Towing	30.8%	15.4%	23.1%	15.4%	.0%	15.4%	100.0%	13
Landscaping	67.4%	16.3%	7.0%	2.3%	2.3%	4.7%	100.0%	43
Educational services	35.8%	29.9%	.0%	10.4%	4.5%	19.4%	100.0%	67
Sports and recreation	55.6%	22.2%	.0%	.0%	22.2%	.0%	100.0%	9
Accommodation	20.0%	20.0%	30.0%	20.0%	.0%	10.0%	100.0%	10
Repair and maintenance services	2.8%	12.5%	2.8%	33.3%	9.7%	38.9%	100.0%	72
Cemeteries and crematories	100.0%	.0%	.0%	.0%	.0%	.0%	100.0%	2
Total	23.5%	20.1%	5.9%	16.8%	14.5%	19.3%	100.0%	358

Table 3.6 Percent of Businesses Reporting Problems with New Spouts by Industry Category

		Percent of but	sinesses repor	ting problems:		
	Filling equipment	Spillage	Spout broke	Container broke	Modified container	Number of cases
Crop production	38.1%	9.1%	.0%	9.1%	9.1%	21-22
Animal production	50.0%	33.3%	.0%	.0%	33.3%	12
Forestry and logging	100.0%	100.0%	.0%	.0%	.0%	1-2
Construction	5.0%	14.0%	.0%	6.3%	10.6%	94-101
Retail	37.5%	62.5%	11.1%	11.1%	12.5%	8-9
Towing	30.8%	41.7%	7.7%	7.7%	23.1%	12-13
Landscaping	22.2%	13.6%	4.5%	6.8%	4.5%	44-45
Educational services	4.3%	4.3%	4.3%	.0%	4.3%	47
Sports and recreation	55.6%	33.3%	.0%	.0%	11.1%	9
Accommodation	20.0%	22.2%	.0%	.0%	11.1%	9-10
Repair and maintenance services	15.1%	16.4%	9.6%	.0%	6.8%	73
Cemeteries and crematories	.0%	.0%	.0%	.0%	.0%	3
Total	16.6%	16.5%	3.8%	3.8%	9.3%	335-343

Section 4: Estimates and Summary of Survey Responses by Region

Table 4.1 Commercial Portable Fuel Container Ownership by Region

			Percent		٨	lumber of case	es
Does your business own:		South Coast AQD	Remainder of state	Statewide	South Coast AQD	Remainder of state	Statewide
A red plastic gas can	Yes	36.1%	41.0%	39.4%	106	238	344
with one of the new spill-proof spouts?	No	63.9%	59.0%	60.6%	188	342	530
	Total	100.0%	100.0%	100.0%	294	580	874
A blue plastic gasoline or kerosene can?	Yes	1.0%	2.8%	2.2%	3	16	19
	No	99.0%	97.2%	97.8%	283	563	846
	Total	100.0%	100.0%	100.0%	286	579	865
A large plastic 5-gallon jug	Yes	2.1%	4.8%	3.9%	6	28	34
like you might see used to fill a Jet Ski or dirt bike?	No	97.9%	95.2%	96.1%	280	551	831
illi a set ski oi diit bike:	Total	100.0%	100.0%	100.0%	286	579	865
A metal gas can?	Yes	19.2%	21.5%	20.7%	55	124	179
	No	80.8%	78.5%	79.3%	231	454	685
	Total	100.0%	100.0%	100.0%	286	578	864
Any portable fuel containers	Yes	48.3%	55.9%	53.4%	142	325	467
(computed based on responses to above)	No	51.7%	44.1%	46.6%	152	256	408
	Total	100.0%	100.0%	100.0%	294	581	875

Table 4.2 Estimated Number of Businesses Owning Portable Fuel Containers by Region

		South Coast AQD	Remainder of State	Statewide
Number of businesses ^a		28,747	53,180	81,927
Percent of	Spill-proof red plastic	36.05%	41.03%	39.36%
businesses who own PFC	Blue plastic	1.05%	2.76%	2.20%
WIIOOWIIFFC	5-gallon plastic jug	2.10%	4.84%	3.93%
	Metal	19.23%	21.45%	20.72%
	Any type of PFC	48.30%	55.94%	53.37%
Estimated	Spill-proof red plastic	10,363	21,820	32,246
number of businesses	Blue plastic	302	1,468	1,802
who own PFC	5-gallon plastic jug	604	2,574	3,220
	Metal	5,528	11,407	16,975
	Any type of PFC	13,885	29,749	43,724

^a Source: January 2005 Dun & Bradstreet business database for 53 selected NAICS codes.

Table 4.3 Mean Number of Portable Fuel Containers per Business by Region

				All businesses	3		ly businesses n that type of I	
			South Coast AQD	Remainder of state	Statewide	South Coast AQD	Remainder of state	Statewide
Mean	All PFCs	Spill-proof red plastic	1.48	1.24	1.32	4.10	3.02	3.36
		Blue plastic	.04	.06	.05	3.34	2.18	2.37
		5-gallon plastic jug	.19	.12	.14	8.54	2.45	3.56
		Metal	1.24	1.21	1.22	6.51	5.64	5.91
		Any type of PFC	2.94	2.63	2.73	6.22	4.72	5.16
	PFCs used	Spill-proof red plastic	1.48	1.24	1.32	4.10	3.02	3.36
	for gas or 2-	Blue plastic	.04	.04	.04	3.68	2.32	2.63
	stroke fuel	5-gallon plastic jug	.17	.08	.11	9.48	2.56	4.08
		Metal	1.24	1.21	1.22	6.51	5.64	5.91
		Any type of PFC	2.92	2.55	2.67	6.22	4.60	5.08
Standard	All PFCs	Spill-proof red plastic	.23	.11	.11	.56	.21	.23
error of		Blue plastic	.03	.02	.02	1.70	.53	.51
mean		5-gallon plastic jug	.08	.03	.03	1.41	.30	.53
		Metal	.26	.32	.23	1.11	1.42	1.04
		Any type of PFC	.40	.34	.26	.75	.59	.47
	PFCs used	Spill-proof red plastic	.23	.11	.11	.56	.21	.23
	for gas or 2-	Blue plastic	.03	.02	.02	1.88	.95	.82
	stroke fuel	5-gallon plastic jug	.08	.02	.03	1.42	.42	.75
		Metal	.26	.32	.23	1.11	1.42	1.04
		Any type of PFC	.40	.34	.26	.75	.59	.47
Number	All PFCs	Spill-proof red plastic	294	580	874	106	238	344
of cases		Blue plastic	286	580	866	3	16	20
		5-gallon plastic jug	286	580	866	6	28	34
		Metal	286	579	864	55	124	179
		Any type of PFC	286	578	864	135	322	457
	PFCs used	Spill-proof red plastic	294	580	874	106	238	344
	for gas or 2-	Blue plastic	286	580	866	3	9	12
	stroke fuel	5-gallon plastic jug	286	580	866	5	18	23
		Metal	286	579	864	55	124	179
		Any type of PFC	286	578	864	134	320	454

Table 4.4 Confidence Intervals^a for Mean Number of Portable Fuel Containers per Business by Region

			All businesses		Only business	es who won tha	at type of PFC
		South Coast AQD	Remainder of state	Statewide	South Coast AQD	Remainder of state	Statewide
All PFCs	Spill-proof red plastic	1.03 - 1.94	1.03 - 1.45	1.12 - 1.53	3.01 - 5.20	2.61 - 3.44	2.91 - 3.80
	Blue plastic	.0009	.0210	.0209	.00 - 6.67	1.14 - 3.23	1.36 - 3.37
	5-gallon plastic jug	.0334	.0717	.0820	5.77 - 11.30	1.87 - 3.03	2.52 - 4.59
	Metal	.74 - 1.75	.59 - 1.84	.77 - 1.67	4.35 - 8.68	2.86 - 8.42	3.87 - 7.95
	Any type of PFC	2.16 - 3.72	1.96 - 3.30	2.21 - 3.25	4.75 - 7.69	3.56 - 5.87	4.24 - 6.08
PFCs used	Spill-proof red plastic	1.03 - 1.94	1.03 - 1.45	1.12 - 1.53	3.01 - 5.20	2.61 - 3.44	2.91 - 3.80
for gas or 2- stroke fuel	Blue plastic	.0009	.0007	.0107	.00 - 7.37	.46 - 4.18	1.01 - 4.25
SHOKE ILLEI	5-gallon plastic jug	.0232	.0412	.0517	6.70 - 12.26	1.74 - 3.38	2.62 - 5.54
	Metal	.74 - 1.75	.59 - 1.84	.77 - 1.67	4.35 - 8.68	2.86 - 8.42	3.87 - 7.95
	Any type of PFC	2.14 - 3.70	1.88 - 3.21	2.15 - 3.18	4.74 - 7.70	3.44 - 5.76	4.15 - 6.00

^a Estimate with 95% co	onfidence that the mean for th	e population is within thes	e intervals.	

Table 4.5 Estimated Number of Commercial Portable Fuel Containers by Region

		South Coast AQD	Remainder of State	Total Statewide
All PFCs	Spill-proof red plastic	42,546	65,943	108,489
	Blue plastic	1,150	3,191	4,341
	5-gallon plastic jug	5,462	6,382	11,844
	Metal	35,646	64,348	99,994
	Total	84,804	139,864	224,668
PFCs used	Spill-proof red plastic	42,546	65,943	108,489
for gas or 2- stroke fuel	Blue plastic	1,150	2,127	3,277
Stroke ruei	5-gallon plastic jug	4,887	4,254	9,141
	Metal	35,646	64,348	99,994
	Total	84,229	136,672	220,901

Table 4.6 Confidence Intervals^a for Estimated Number of Commercial Portable Fuel Containers by Region

		South	Co	ast AQD	Remai	nde	r of State	Total	Sta	atewide
All PFCs	Spill-proof red plastic	29,578	-	55,776	54,873	-	77,047	84,451	-	132,823
	Blue plastic	0	-	2,513	1,103	-	5,496	1,103	-	8,009
	5-gallon plastic jug	912	-	9,850	3,627	-	9,068	4,539	-	18,918
	Metal	21,168	-	50,304	31,233	-	97,644	52,401	-	147,948
	Total	51,261	-	118,443	90,836	-	189,255	142,097	-	307,698
PFCs used	Spill-proof red plastic	29,578	-	55,776	54,873	-	77,047	84,451	-	132,823
for gas or 2- stroke fuel	Blue plastic	0	-	2,467	20	-	3,955	20	-	6,422
SHOKE IUEI	5-gallon plastic jug	466	-	9,194	1,910	-	6,590	2,376	-	15,784
	Metal	21,168	-	50,304	31,233	-	97,644	52,401	-	147,948
	Total	50,779	-	117,741	88,036	-	185,236	138,815	-	302,977

^a Estimate with 95% confidence that the value for the population is within these intervals.

Table 4.7 Mean Container Capacity by Region

		Mean		Number of cases		
	South Coast AQD	Remainder of State	Statewide	South Coast AQD	Remainder of State	Statewide
Spill-proof red plastic	3.80	3.26	3.43	106	238	344
Blue plastic	5.00	3.67	3.97	3	9	12
5-gallon plastic jug	5.00	5.00	5.00	5	18	23
Metal	4.14	3.83	3.93	55	122	176
All types	3.93	3.51	3.63	141	323	464

Table 4.8 Mean Number of Refills per Container per Day by Region

		Mean		Number of cases		
	South Coast AQD	Remainder of State	Statewide	South Coast AQD	Remainder of State	Statewide
Spill-proof red plastic	.18	.15	.16	103	232	335
Blue plastic	.33	.10	.16	3	9	12
5-gallon plastic jug	.63	.40	.45	5	16	21
Metal	.15	.15	.15	55	119	174

All types .17 .15 .16 138 312 450

2004 PORTABLE FUEL CONTAINER COMMERCIAL SURVEY

are c	conducting a statewide survey		behalf of the California Air Resources Board. We will be used to improve gas cans and reduce air the gas cans your business uses?							
	1 Continue with interview2 Business does not use any kind of portable fuel container (skip to Q27)3 Appropriate respondent is not at this number, change contact information									
	Note to interviewers: Anything larger than 5-gallons is not a portable fuel container and should not be included in this survey.									
1.	1 Yes (skip to Q5) 2 No (skip to Q13)	2 No (skip to Q13) 3 Have a red plastic gas can, not sure if has a spill-proof spout								
	station nozzles will not dis	spense gas unless they are inserted into y	automatically when not in use, the same way gas rour gas tank. The new containers also do not espondent is not sure, probe for when they bought							
	 Was the red plastic 1 Yes 2 No (skip to Q1 3 Don't know (sk 		s?							
	 Do you know what brand the container is? (read brands if necessary) 1 Yes, one of the following: Blitz, Chilton, Midwest Can, No-spill, Sceptor or Wedco (skip to Q5) 2 No, don't know what brand the container is 									
	gas can has one of 1 Yes, ok for AR	4. Would it be ok if someone from the Air Resources Board contacted you directly to help determine whether your gas can has one of the new spill-proof spouts? 1 Yes, ok for ARB to call 2 No, prefer that ARB did not call								
5.	•	rs does your business own?								
6.	a) How many are 1-gallon containers?	b) How many are 2-gallon containers? (includes 2.5 gallons)	c) How many are 5-gallon containers?							
7.	How often do you refill the:									
	a) 1 gallon container(s)times per: 1 day 2 week 3 month 4 year 5 other, write in:	b) 2-gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:	c) 5-gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:							
8.	Have you or your co-workers 1 Yes 2 No	s experienced any problems filling equipm	ent using the new spouts?							
9.	Have you (or your co-worker 1 Yes 2 No	rs) had any problems with spillage?								

	1 Yes, spout broke2 Yes, container broke3 Yes, both spout and contain4 No, no breakage	er broke						
11.	Have you (or your co-workers) ever had to modify the container to make it work to your satisfaction? 1 Yes 2 No							
12.	Are there any comments you would like to make about the new RED PLASTIC gas cans?							
13.	Does your business own any BLU 1 Yes 2 No (skip to Q18) 3 Don't know (skip to Q18)	JE PLASTIC gasoline or kerosene ca	ans?					
	Note to interviewers:	Only code yes if the can is blue and p	plastic.					
14.	How many of these containers do	pes your business own?						
15.	How many of these containers ar	re used for gasoline? (if 0	0, skip to Q18)					
16.	a) How many are 1-gallon containers?	b) How many are 2-gallon containers? (includes 2.5 gallons)	c) How many are 5-gallon containers?					
17.	How often do you refill the:							
	a) 1 gallon container(s) times per:	b) 2-gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:	c) 5-gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:					
18.	have a short hose installed in the 1 Yes 2 No (skip to Q22) 3 Have a plastic fuel container	ge plastic 5-gallon jugs like you might cap for pouring and some people ca , but not sure if it's a "Jerry Jug" 5-gallon plastic fuel container (skip to		nt				
19.	How many of these containers do	pes your business own?						
20.	How many of these containers ar	re used for gasoline or 2-stroke fuel?	(if 0, skip to Q22)					
21.	How often do you refill the contai times per: 1 day 2 week 3 month 4 year 5 other, write in:							

10. Have you (or your co-workers) ever had any problems with the container or the spout breaking?

22.	Does your business own any me 1 Yes 2 No (skip to Q26) 3 Don't know (skip to Q26)	tal gas cans?	
23.	How many of these containers de	oes your business own?	
24.	a) How many are 1-gallon containers?	b) How many are 2-gallon containers? (includes 2.5 gallons)	c) How many are 5-gallon containers?
25.	How often do you refill the:		
	1 gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:	2-gallon container(s)times per: 1 day 2 week 3 month 4 year 5 other, write in:	5-gallon container(s) times per: 1 day 2 week 3 month 4 year 5 other, write in:
		any times you refill these containers. container means putting fuel in equipn	Now I need to find out how frequently you <i>use</i> nent).
26.	1 Daily, about 5-7 times a week 2 Several (2-4) times a week 3 About once a week 4 Several (2-3) times a month 5 About once a month 6 Less than once a month Note to interviewers:	this includes all of the kinds of contain	these kinds of gas cans? iners we've asked about new spill-proof red se" means using the container to put gas in
	I just need to ask you few question of California as a whole.	ns that will be used to make sure that	the results of this study accurately represent the
27.	What county (or counties) is you	r business located in?	
28.	How many employees does your 1 Less than 10 2 10-19 3 20-49 4 50-99 5 100-249 6 250-499 7 500-999 8 1000+	business have?	
29.	How many days per week does y	your business generally operate?	
30.	What is your job title?		
31.	Would you mind if someone from related to gas cans that your bus 1 Yes, ok for ARB to call 2 No, prefer that ARB did not on the second se	iness may be experiencing?	you to talk more about specific issues or problems

That is all the questions I have. Thank you for your time. If you are interested, you can visit the Air Resources Board online

Analysis of 2004 California Commercial Portable Fuel Container Survey, 1/14/2005 12:39 PM

at: www. arb.ca.gov/homepage.htm